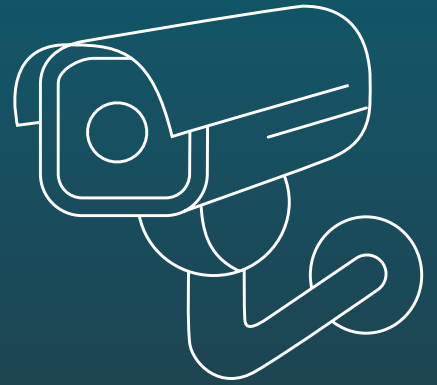


---

# Discover our Digital Partners

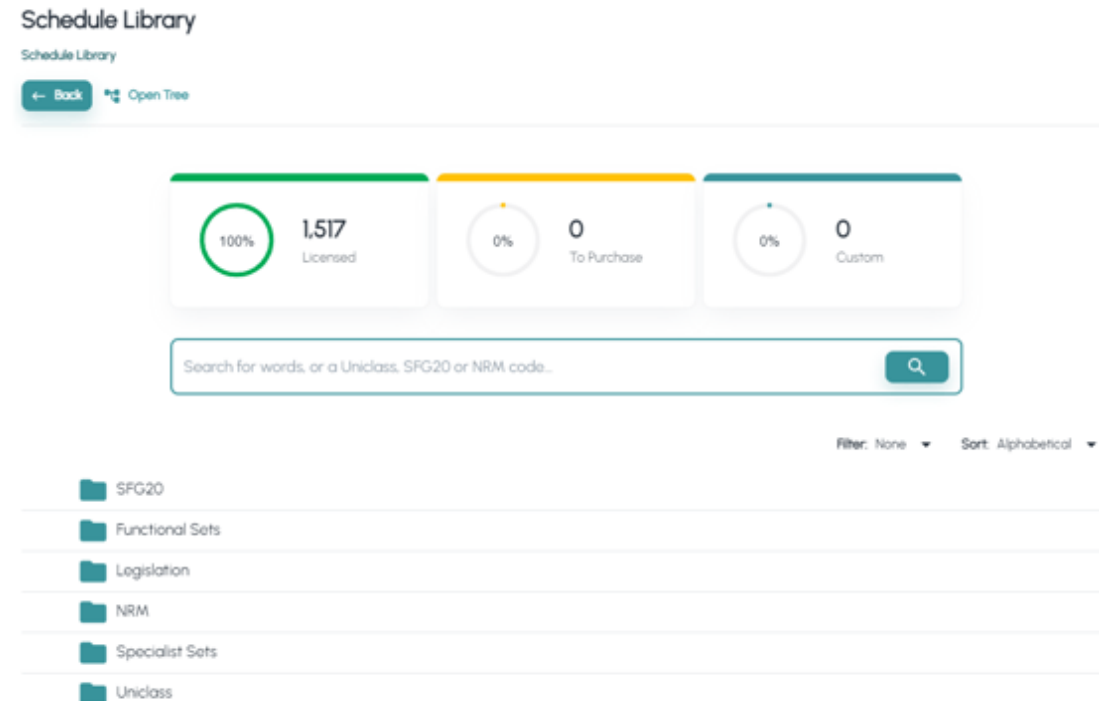
Featuring **Facilio**





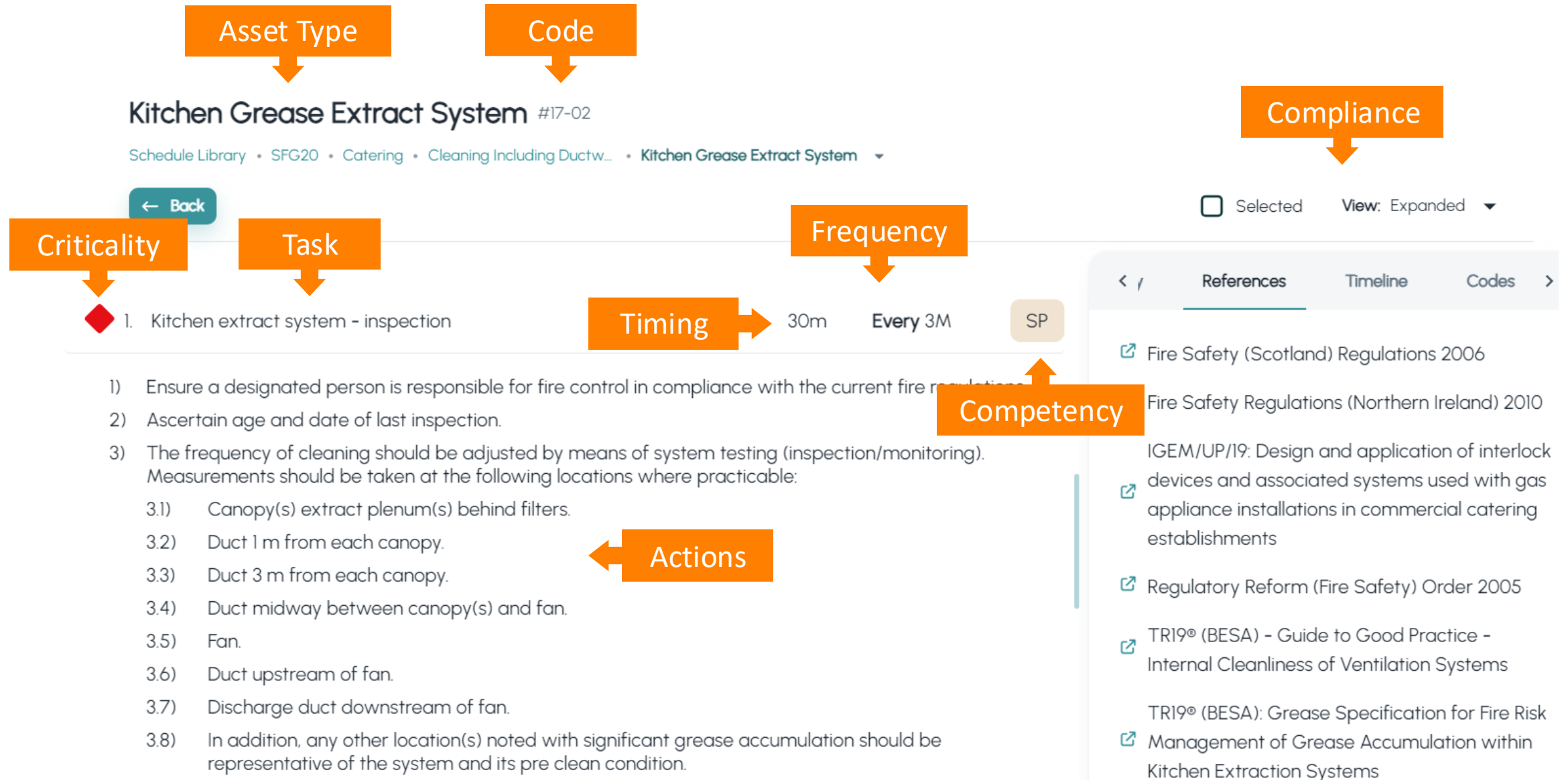
# How do you access the SFG20 standard?

## FACILITIES



# What's included in an SFG20 schedule?

SFG20

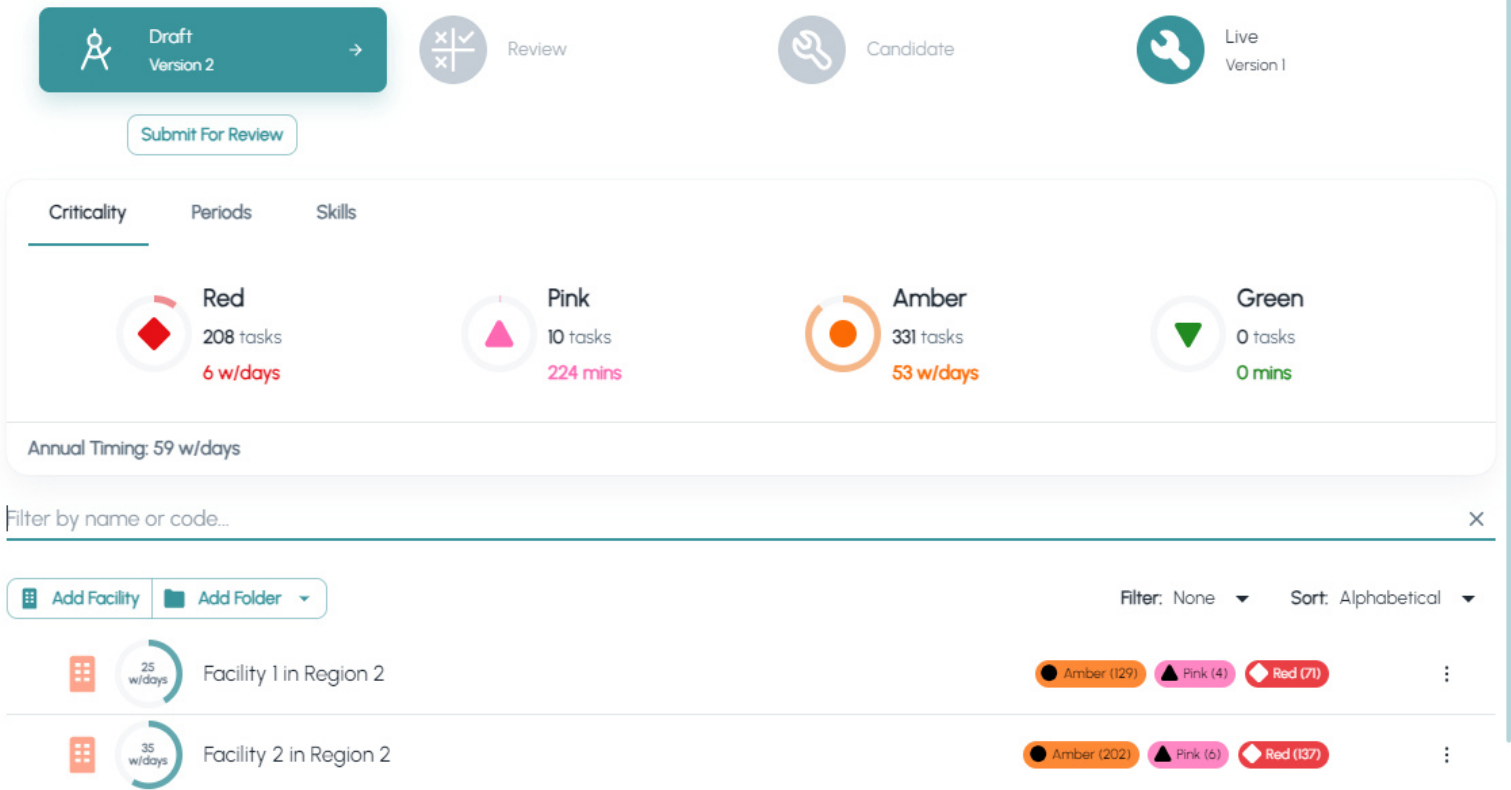


# How do I determine which tasks are a legal requirement?

## Maintenance Regime Example

Maintenance Regimes • Maintenance Regime Example ▾

← Back ↑ Maintenance Regi... Open Tree Preview Share Live App Security Activity ⋮



**Red** tasks are **Statutory/Legal**

**Amber** tasks are **Optimal**

**Green** tasks are **Discretionary**

You can also create **Pink** tasks which are **deemed as necessary for your organisation and/or sector.**

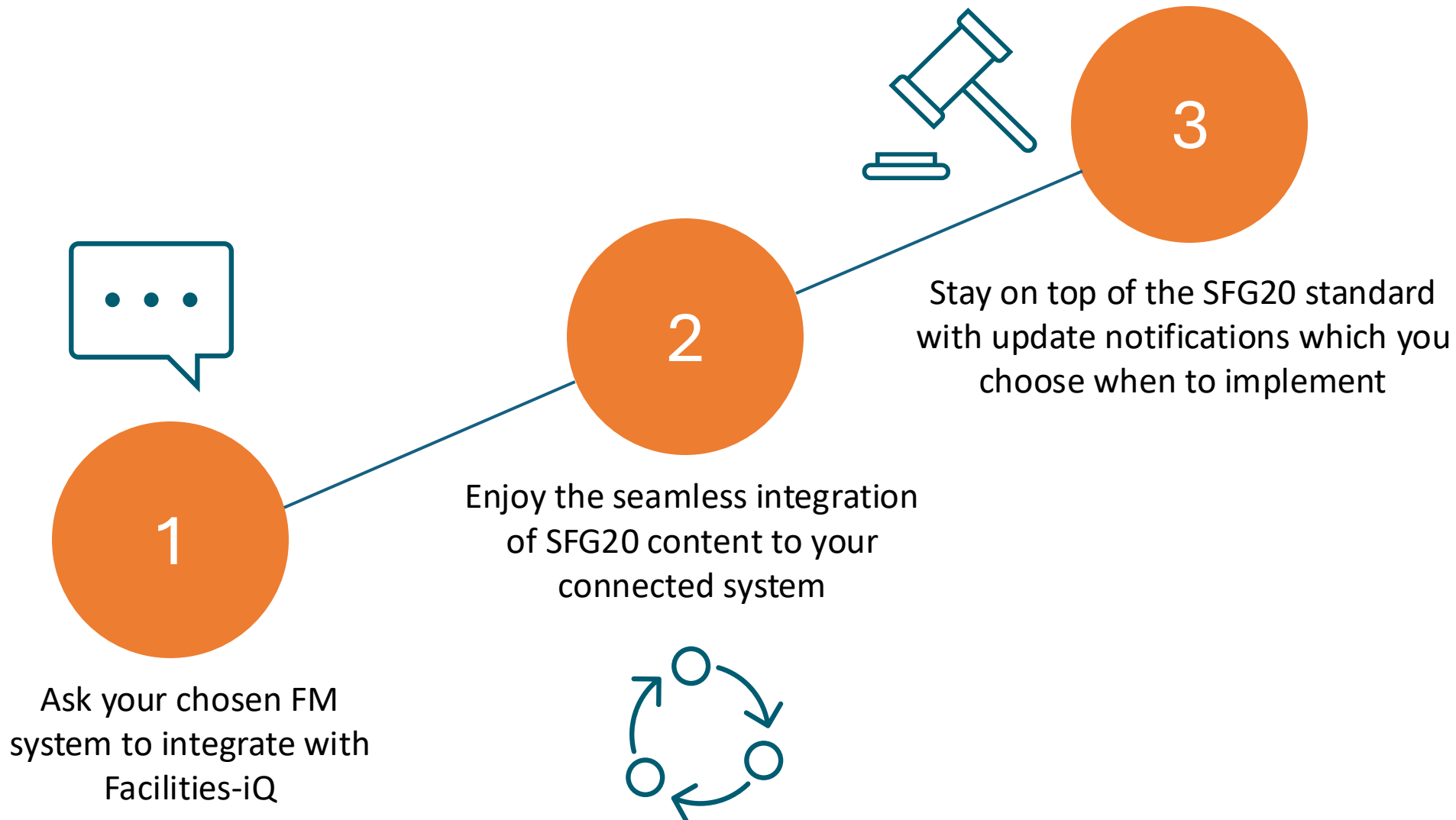
Are you unwittingly falling off  
the SFG20 standard?



# What is the SFG20 Digital Partner Programme?



# How does the Digital Partner Programme work?







# Connected CMMS for Game-changing Property Operations & Maintenance



# Trusted by Enterprises Across 200+ million Sq.Ft

## Property Owners



## Service Providers



The Problem

# Legacy CaFM limits SFG20's True Impact: The Need for Smarter Integration

## CRUD-type Integration in legacy CaFM

SFG20

Asset Type

Code

Kitchen Grease Extract System #17-02

Schedule Library • SFG20 • Catering • Cleaning Including Ductw... • Kitchen Grease Extract System

Back

Criticality

Task

Frequency

Timing

30m

Every 3M

SP

Competency

Actions

1) Kitchen extract system - inspection

1) Ensure a designated person is responsible for fire control in compliance with the current fire regulations.

2) Ascertain age and date of last inspection.

3) The frequency of cleaning should be adjusted by means of system testing (inspection/monitoring). Measurements should be taken at the following locations where practicable:

3.1) Canopy(s) extract plenum(s) behind filters.

3.2) Duct 1 m from each canopy.

3.3) Duct 3 m from each canopy.

3.4) Duct midway between canopy(s) and fan.

3.5) Fan.

3.6) Duct upstream of fan.

3.7) Discharge duct downstream of fan.

3.8) In addition, any other location(s) noted with significant grease accumulation should be representative of the system and its pre clean condition.

Compliance

Selected

View: Expanded

References

Timeline

Codes

Fire Safety (Scotland) Regulations 2006

Fire Safety Regulations (Northern Ireland) 2010

IGEM/UP/19: Design and application of interlock devices and associated systems used with gas appliance installations in commercial catering establishments

Regulatory Reform (Fire Safety) Order 2005

TR19\* (BESA) - Guide to Good Practice - Internal Cleanliness of Ventilation Systems

TR19\* (BESA): Grease Specification for Fire Risk

Management of Grease Accumulation within Kitchen Extraction Systems

Sfg20  
integration

Job Plans  
Created, But  
the Automation  
Wall Remains

Legacy CaFM

FM Operations are still manual

- WO not generated based on schedule
- Staff assignment is manual
- Redundant efforts for vendors to create service reports
- Lacks compliance tracking or reporting

A system of record for SFG20 schedules rather than a system that truly enforces or streamlines compliance.

## Beyond Integration: Unlocking True Automation for SFG20 Compliance & FM Efficiency

### SFG20 x facilio

#### SFG20 Integration & Sync

- SFG20 Job Plans
- Regime-based Schedules / Segregation
- Live Sync

#### Leverage rich data from SFG20 to drive FM automation




- Automated Compliance
- SFG20 Job Plan based Assignment
- Intelligent Resource & Budget Planning
- SFG20 Compliance Reporting / Audit

**Facilio x SFG20 Integration : When Compliance is not just a record, but a reality**

# Regulations Keep Changing—Stop Chasing Updates and Automate Compliance Instantly

All schedules from facilities iQ will be created as job plan in facilio

With **SFG20 & Facilio**,

-  **Your system stays live synced**, automatically updating when the regulations change.
-  **Eliminate guesswork** by always following the latest maintenance standards.
-  **Stay audit-ready** with real-time compliance reports at your fingertips.

facilio Setup

Search

General

Users And Access

Resources

Customization

Automation

Automation Plus

Process

Portfolio Settings

Workorder Settings

Email Settings

Customization

SFG 20

Logs

Energy Analytics

Data Administration

Maintenance

← Regime 2

SFG20 integration offers set of industry standard schedules to be incorporated as Job Plans in Facilio ensuring compliance.

Time

Select time period

Time

Status

No.Of Job Plans Created

No.Of Job Plans Updated

02/23/2025 05:10 AM

In Progress

N/A

N/A

View detail

08/07/2024 03:39 AM

Completed

N/A

N/A

View detail

08/07/2024 03:14 AM

Completed

18

N/A

View detail

SYNC NOW

facilio Setup

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General

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Automation Plus

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Logs

Energy Analytics

Data Administration

Maintenance

← SFG20 Sync Detail - 2

JobPlan Created

JobPlan Updated

Search

1 - 18 of 18

PUBLISH ALL

JobPlan Id

Code

Title

Schedule Id

SFG Version

105

05-31-0197

Air to Water Heat Pump

DJMcZnMlxvWwPqI361

11

106

05-03-0182

Atmospheric Gas Burner - Free Standing Boiler

DJMcZnMlxvWwPqI9

9

107

05-38-0223

Biomass Boiler

DJMcZnMlxvWwPqI433

8

108

C05-38-0064-1-0199

Customised version of\_05-38 Biomass Boiler

DJMcZnMlxvWwPqI9TZst0EjSTEpMw

2

109

16-04-0198

Ducting - Attenuators

DJMcZnMlxvWwPqI77

2

110

16-08

Ducting - Combined Fire/Smoke Dampers used in Ventilation Systems

DJMcZnMlxvWwPqI252373

3

111

05-31-0181

Air to Water Heat Pump

HvCg6mEH8GXPdwl361

11

112

05-03-0196

Atmospheric Gas Burner - Free Standing Boiler

HvCg6mEH8GXPdwl9

9

113

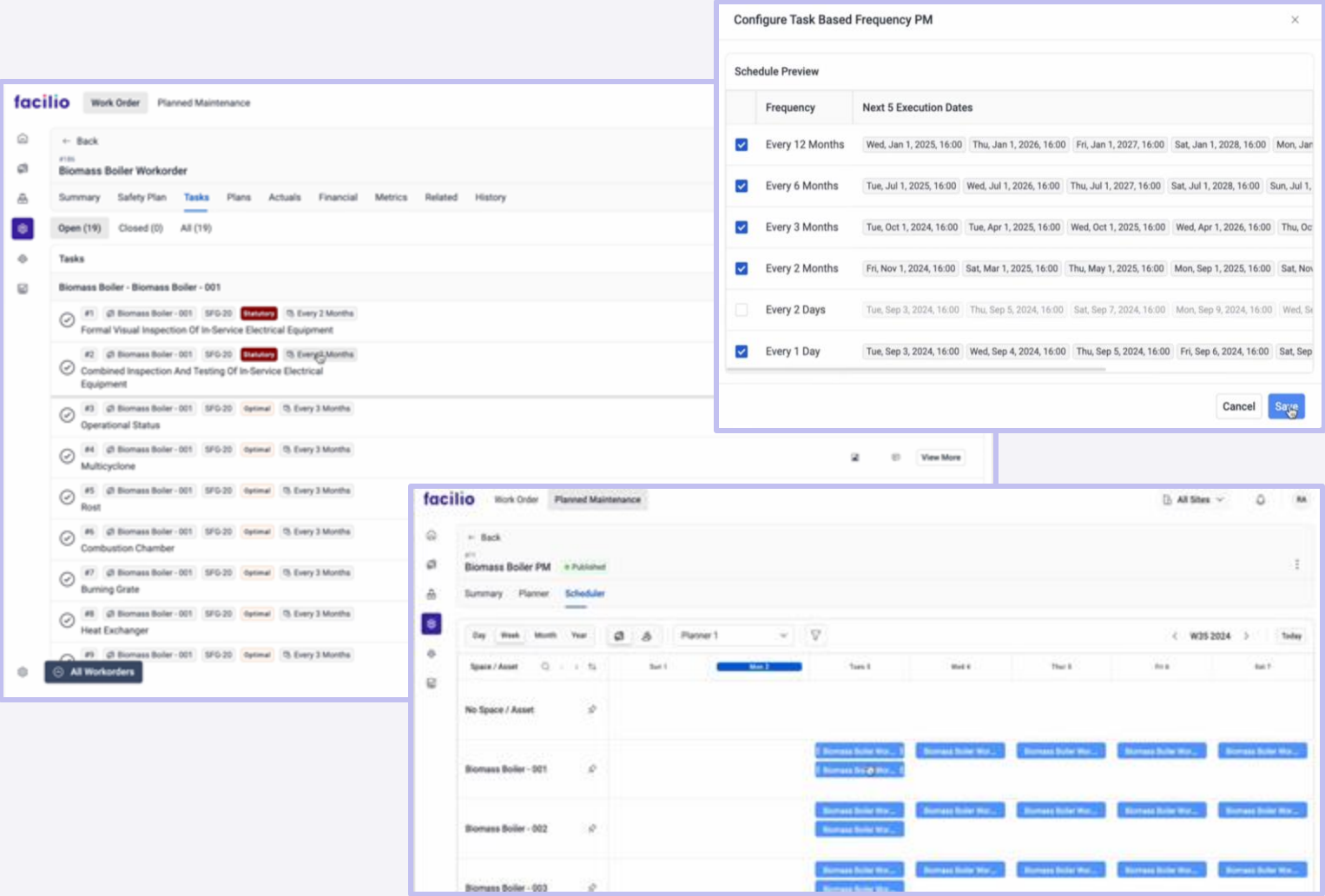
05-38-0184

Biomass Boiler

HvCg6mEH8GXPdwl433

8

# Overspending to Avoid Risk? Optimize Resources and Cut Costs effectively



With **Facilio** you can,

**Standardize PPM execution with SFG20 job plans** to ensure compliance, consistency, and error-free maintenance through automated, industry-approved task assignments.

**Optimize resource allocation** with Facilio's scheduler by matching jobs to skillset and availability, eliminating overlaps and consolidating tasks.

**Budget Accuracy & Financial Control:** Improved forecasting ensures cost predictability and eliminates last-minute disruptions.

# Skip Excel & Manual Reports—Go Audit-Ready with Facilio instantly

With **SFG20 & Facilio**,

## Real-Time SFG20 Compliance Reports

- Auto-track & log maintenance efforts against SFG20 codes.
- No manual data gathering—centralized, always up-to-date dashboard.

## Instant Audit Readiness

- Generate reports in **seconds**.
- Maintain a **digital compliance trail** for effortless audits.
- Minimize human errors with **auto-populated, structured reports**.

## Smarter Insights, Not Just Data Dumps

- Get actionable insights on **resource efficiency** and **compliance gaps**.
- Forecast labour requirements with **accurate FTE calculations**.
- Detect compliance risks before they **jeopardize compliance and credibility**.

The image displays two screenshots of the Facilio software interface, illustrating its capabilities for SFG20 compliance reporting. The top screenshot shows the 'PPM Labour Report' with a table titled 'Labour Load based on SFG20 Annual Timings'. The bottom screenshot shows the 'PPM Labour Report' with a table titled 'Summary of PPM Tool Time Required (Hours) By SFG20 Code and Skill Set'.

**Top Screenshot: Labour Load based on SFG20 Annual Timings**

Skills Required	Total Work Duration Required (Without Travel) ...	Total Work Duration Required (With Travel) (s)	Total Duration In Hrs ...	FTE Required (HC)
Electrical	19 days 6 hours 38 minutes	1 month 3 days 33 minutes 12 seconds	792.55	
Multi-Skilled	25 days 14 hours	1 month 2 days 1 hour	769.00	
Mechanical	10 days 23 hours 54 minutes	15 days 14 hours 51 minutes 24 seconds	374.86	

**Bottom Screenshot: Summary of PPM Tool Time Required (Hours) By SFG20 Code and Skill Set**

SFG20 Code	SFG20 Description	Multi-Skilled Total Tool Time in Hrs	Specialist Total Tool Time in Hrs	Mechanical Total Tool Time in Hrs	Electrical Total Tool Time in Hrs	FM Managers/Comp Total Tool Tin
44-07	Distribution Boards	—	—	—	271.83	—
14-23	Motor Control Centre	—	—	—	15.33	—
44-02	Low Voltage (LV) Panel Board and Switchgear - Main Intake	—	—	—	140.80	—
03-01	Air Handling Units	180.00	—	—	—	—
20-08	Extract Fans - General	33.75	—	—	—	—
45-01	Pumps - General	40.25	—	—	—	—
40-23	Vacuum Degasser	—	—	12.60	—	—
40-26	Air Dirt Separator	—	—	20.00	—	—
45-12	Water Booster Pumps	98.00	—	—	—	—
56-02	Cold Water Storage Tanks and Cisterns	—	—	—	—	22.63

# Integration Demo



# Setup SFG20 for Automated Compliance

facilio Setup

Workorder Settings

Email Settings

Customization

SFG 20

1. Go to **Facilio Settings** Navigate to **Work Order Settings** → Select **SFG20**

SFG 20

SFG20 Integration offers set of industry standard schedules to be incorporated as Job Plans in Facilio ensuring compliance.

Search

ADD REGIME

Regime 1

Share Link Id : aka2wvsRh\_4\_yV

Regime 2

Share Link Id : gftLvic2mSWwuG

Regime 3

Share Link Id : wxLcQlinhC8aOo

Regime 4

Share Link Id : 2XVfIXmy8Sv6XA

SFG20 Authorization

Regime Name

Regime 5

Share Link Id

WxlcFhSC9234e3

Cancel

Save

2. Add the Latest Regime  
Click **Add Regime**, enter **SFG20 share link ID**

facilio Setup

Maintenance

FA

Search

← Regime -2

SFG20 Integration Offers Set Of Industry Standard Schedules To Be Incorporated As Job Plans In Facilio Ensuring Compliance.

Time

Select Time Period

Sync Now

Time	Status	No.Of Job Plans Created	No.Of Job Plans Updated	
12-Aug-2024 14:49	Completed	12	N/A	<a href="#">View Detail</a>

General

Users And Access

Resources

Customization

Automation

Automation Plus

Process

Portfolio Settings

Workorder Settings

Email Settings

Customization

SFG 20

Logs

Energy Analytics

Data Administration

3. Sync Job Plans  
Hit **Sync Now**—Facilio auto-creates job plans

← SFG20 Sync Detail - 2

JobPlan Created

JobPlan Updated

Search

1 - 18 of 18

PUBLISH ALL

JobPlan Id	Code	Title	Schedule Id	SFG Version
105	05-31-0197	Air to Water Heat Pump	DJMcZnMlxvWwPq!361	11
106	05-03-0182	Atmospheric Gas Burner - Free Standing Boiler	DJMcZnMlxvWwPq!9	9
107	05-38-0223	Biomass Boiler	DJMcZnMlxvWwPq!433	8
108	C05-38-0064-1-0199	Customised version of_05-38 Biomass Boiler	DJMcZnMlxvWwPq!9TZstGEJSTEpW	2
109	16-04-0198	Ducting - Attenuators	DJMcZnMlxvWwPq!77	2
110	16-08	Ducting - Combined Fire/Smoke Dampers used in Ventilation Systems	DJMcZnMlxvWwPq!252373	3
111	05-31-0181	Air to Water Heat Pump	HvCg6mEH8GXPdW!361	11
112	05-03-0196	Atmospheric Gas Burner - Free Standing Boiler	HvCg6mEH8GXPdW!9	9
113	05-38-0184	Biomass Boiler	HvCg6mEH8GXPdW!433	8
114	C05-38-0064-1-0180	Customised version of_05-38 Biomass Boiler	HvCg6mEH8GXPdW!9TZstGEJSTEpW	2

# Auto-Generated Job Plans from SFG20 Schedules

facilio

Work OrdersPlanned MaintenanceJob PlanInvoiceFaultsFDDWork Permit

All Sites

PC

SFG20 Job Plans

Search here

02-02 Air Pressure Relief Damper

02-02-0387 Air Pressure Relief Da...

05-03 Atmospheric Gas Burner - Fr...

05-03-0182 Atmospheric Gas Burn...

05-03-0182 Atmospheric Gas Burn...

05-03-0196 Atmospheric Gas Burn...

05-31-0173 Air to Water Heat Pump

05-31-0181 Air to Water Heat Pump

05-31-0197 Air to Water Heat Pump

05-31-0398 Air to Water Heat Pump

05-38 Biomass Boiler

05-38-0184 Biomass Boiler

05-38-0184 Biomass Boiler

05-38-0398 Biomass Boiler

1

Job Plan Should be published before it can be associated.

Back

#111 / v1

05-31-0181 Air to Water Heat Pump

Unpublished

SummaryPlansNotes & InformationHistory

Job Plan Information

Category	Asset Category	Version	Job Plan Status
General	---	1.00	In Active

View More

Task List

Air to Water Heat Pump

View Details

Task Id	Name	Criticality	Frequency	
#1	Formal Visual Inspection of in-service electrical equipment	STATUTORY	Every 12 Months	View Details
#2	Combined Inspection and Testing of in-service electrical equipment	STATUTORY	Every 12 Months	View Details
#3	Leak checking	STATUTORY	Every 12 Months	View Details
#4	F-Gas log books	STATUTORY	Every 12 Months	View Details

Instantly convert **SFG20 schedules** into **structured job plans**

Get full visibility into **task details, data & execution timelines**

Ensure your maintenance tasks align with global best practices

# Stay Ahead with Intelligent Scheduling & Budgeting

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Work OrderPlanned Maintenance

All SitesRA

← Back

#71

Biomass Boiler PM

Published

Summary

Planner

Scheduler

DayWeekMonthYear

Planner 1

W35 2024

Today

Space / Asset	Sun 1	Mon 2	Tues 3	Wed 4	Thur 5	Fri 6	Sat 7
No Space / Asset							
Biomass Boiler - 001		Biomass Boiler Wor... Biomass Boiler Wor...	Biomass Boiler Wor...	Biomass Boiler Wor...	Biomass Boiler Wor...	Biomass Boiler Wor...	
Biomass Boiler - 002		Biomass Boiler Wor... Biomass Boiler Wor...	Biomass Boiler Wor...	Biomass Boiler Wor...	Biomass Boiler Wor...	Biomass Boiler Wor...	
Biomass Boiler - 003		Biomass Boiler Wor... Biomass Boiler Wor...	Biomass Boiler Wor...	Biomass Boiler Wor...	Biomass Boiler Wor...	Biomass Boiler Wor...	
Biomass Boiler - 004							

Visualize maintenance plans with a real-time PPM calendar

Auto-merge overlapping weekly / yearly schedules into one Work Order

Allocate resources effectively with **real-time budgeting insights**

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DashboardApprovalPortfolioSpace

All SitesBR

PPM Labour Report

Summary

PPM Tool Time Require...

Insights

Labour Load based on SFG20 Annual Timings

Skills Required	Total Work Duration Required (Without Travel) ...	Total Work Duration Required (With Travel) (s)	Total Duration In Hrs ...	FTE Required (HC)
Electrical	19 days 6 hours 38 minutes	1 month 3 days 33 minutes 12 seconds	792.55	0.33
Multi-Skilled	25 days 14 hours	1 month 2 days 1 hour	769.00	0.32
Mechanical	10 days 23 hours 54 minutes	15 days 14 hours 51 minutes 24 seconds	374.86	0.16
FM Managers/Competent/Accountable Person	7 months 20 days 1 hour 38 minutes	1 year 3 months 4 days 8 hours 1 minute 42 seconds	11024.03	4.59
Specialist	5 months 4 days 9 hours	7 months 21 days 4 hours 45 minutes	5548.75	2.31

Poll Time: What would you like to learn more about?

FACILITIES



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# Q&A Time: What would you like to know?

FACILITIES



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# Don't drag out your risk of non-compliance any longer

Keep your building and its occupants **as safe as they can be** with the helping hands of SFG20 and a Digital Partner.

FACILITIES



[www.sfg20.co.uk](http://www.sfg20.co.uk)

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[www.facilio.com](http://www.facilio.com)